

Mortgage Checklist

Not sure what you should bring to the bank? Providing the items listed below during your first appointment will expedite the loan approval process.

Borrower: _____ Date: _____

____ Copy of Deed

____ Amount of Annual Tax Bill

____ Most Recent Income Tax Returns or W-2's

____ Copy of Two (2) Pay Stubs from Each Borrower

____ Copy of Purchase Agreement

____ Seller's Full Name, Address, and Phone Number

____ Mortgager's Full Name, Address, and Phone Number

____ All Creditors' Name(s), Address(es), Phone Number(s), and Account Number(s)

____ All Depositors' Name(s), Address(es), Phone Number(s), and Account Number(s)